

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LifeTech Scientific Corporation
Date Submitted	06/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1302</u> Description : <u>LIFETECH SCI</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	40,000,000,000	US\$0.00000125	US\$50,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	40,000,000,000	US\$0.00000125	US\$50,000.00				
	otion : N/A						
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A					
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital				
	No. of ordinary	Par value (State	Authorised share capital				

#### 2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A	//A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding n	nonth					
Increase/(decrease)	)	-		-			
Balance at close of	the month						

# 3. Other Classes of Shares

Stock code :	N/A Description :			N/A	A
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,000,264,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	320,547,600	N/A	N/A	<u>N/A</u>		
Balance at close of the month	4,320,811,600	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes	of the Issuer)
The second secon	( · · · · · · · · · · ·	F · · · · · · · · · ·	,

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	547,600	Nil	849,600	547,600	25,948,800
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
(1000 1)						
2. N/A						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)			T ( 1 A ( O 1	• • •	<b>5 47</b> COO	
			Total A. (Ord			
			,	,	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise				
options (State currenc	y)		HK\$ 801	,686.40		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	<i>, , ,</i> , , ,				
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	HK\$152,000,000.00	Nil	320,000,000	Nil
Notes						
(Maturity Date – 30/01/2018)						
Stock code (if listed)	N	/A	_			
Class of shares issuable ( <i>Note 1</i> )	Ordinar	y Shares				
		ect to adjustments)	_			
EGM approval date		et to adjustitionts)	_			
(if applicable)						
(dd/mm/yyyy)	( 21/01	1/2013)	_			
<u>2. N/A</u>						
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		·				
	. <u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		、 、				
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordinary		00,000	
				shares) $N/A$		
			(Othe	er class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (d	d/mm/vvvv).	thereto	as at close of the month
if applicable, and class of shares issuable:			
1. According to the Investment Agreement	and the Supplemental		
Investment Agreement entered betwee			
Medtronic, Inc. ("Medtronic") on 14 Octob	per 2012 and 5 January		
2013 respectively, the Company has agreed	to issue to Medtronic		
the Second Tranche Convertible Notes in	an aggregate principal		
amount of HK\$2,031,428,574.00 which ent			
convert into a total of 2,708,571,432 Co			
initial conversion price of HK\$0.75			
adjustments). For details, please refer to t			
dated 6 January 2013 and the Company's			
21 and 30 January 2013 and 9 January 2015			
	(EGM : 21/1/2013)		
(	Ordinary shares (Note 1)	NIL	NIL
2. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
3. <u>N/A</u>			
	shares (Note 1)		
	shares (Note 1)		
Total	D. (Ordinary shares)	NIL	
10tal	(Preference shares)	N/A	
	(Other class)	N/A N/A	
	(Other Class)	11/21	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	<b>NT / A</b>
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
10.	Other (Please specify)	ALDECE ·	State	Class of shares issuable ( <i>Note 1</i> ) ————————————————————————————————————	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
					Ordinary s reference s (Other	share		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	320,547,600			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (	(if any):
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N/A	
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Submitted by: Tricor Investor Services Limited	
T'(L. U	
Title: Hong Kong Share Registrar   (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.