

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited				
	LifeTech Scientific Corporation				
Date Submitted 04/0	8/2017				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>1302</u> Des	scription: <u>LIFETE</u>	CH SCI			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	40,000,000,000	US\$0.0000125	US\$50,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	40,000,000,000	US\$0.00000125	US\$50,000.00		
(2) Stock code : N/A Des	scription:	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/07/2017

Stock code :	N/A	Descrip	otion :	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion:	N/A	L
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Increase/(decrease) Balance at close of the	he month				

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,324,282,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,324,282,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of	No. of new shares of
approval date					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
(dd/mm/yyyy) and —		Movement duri	ing the month		thereto	as at close of the month
		1,10,10110110110110			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	397,200	Nil	48,097,200
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
shares						
(<i>Note 1</i>)	_				_	-
(,						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(IVOIE I)			Total A. (Ordi	nary charec	Nil	
				ence shares)		
			,			
				(Other class)	IN/A	
Total funds raised durir		from exercise of				
options (State currency)		Nil			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
(/ /)	,			· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
3. N/A	(, ,					
	-					
	-					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	=					
	-					
	<u> </u>					<u>, </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	′)				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) N/A	1	
				ence shares) N/A		_
			(Other class) N/A	<u> </u>	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
						
Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)						
2. N/A			_			
2. 17/11						
Ct - 1 1- (:f1:-t-1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	<u>/</u>	Total C. (Ordinary	shares) N/A		
			(Preference	shares) N/A		
			(Othe	er class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. According to the Investment Agreement and the Supplemental		
Investment Agreement entered between the Company and		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
2013 respectively, the Company has agreed to issue to Medtronic		
the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to		
convert into a total of 2,708,571,432 Conversion Shares at an		
initial conversion price of HK\$0.75 per share (subject to		
adjustments). For details, please refer to the Company's circular		
dated 6 January 2013 and the Company's announcements dated		
21 and 30 January 2013 and 9 January 2015.		
(EGM: 21/1/2013)		
Ordinary shares (Note 1)	NIL	NIL
	1,122	
2. N/A		
2. 10/11	+	
-	4	
	_	
	4	
shares (Note 1)		
2 3/4		
3. <u>N/A</u>		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	_

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At miss. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NY/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				sha	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Class of shares issuable (Note 1)						
9.	Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	/	/)			
	EGM approval date: (dd/mm/yyyy)	/	/)	1	N/A	N/A
10.	Class of shares issuable — (Note 1) Other Atomica State						
	(Please specify) At price: State Currency Issue and allotment date: (dd/mm/yyyy)	/	,	,			
	EGM approval date: (dd/mm/yyyy)	/	/)	1	N/A	N/A
	Total E. (Ordi (Prefer	er	ice		es) N	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):			((1)	Nil	
				((2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.