

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearing	g Limited		
_	LifeTech 03/03/20	Scientific Corporation 17	tion	
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1302</u>	_Descrip	tion: <u>LIFETE</u>	CH SCI	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	40,000,000,000	US\$0.0000125	US\$50,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		40,000,000,000	US\$0.00000125	US\$50,000.00
(2) Stock code : N/A	_Descrip	tion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2017

Stock code :	N/A	Descrip	otion :	ion: N/A				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding r	nonth						
Increase/(decrease)								
Balance at close of the	he month							
3. Other Classes of S	Shares							
Stock code :	N/A	Descrip	otion:	N/A				
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding r	nonth						
Increase/(decrease)								
Increase/(decrease) Balance at close of the	he month							

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,320,911,600	N/A	N/A	N/A	
Increase/ (decrease) during the month	396,800	N/A	N/A	N/A	
Balance at close of the month	4,321,308,400	N/A		N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	396,800	Nil	Nil	396,800	25,451,200
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	•		
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc			HK\$ 580,	915 20		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	•					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	•					
(/ /)	·			· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Coole a amineti a manine						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	,				
	•					
(/ /)	·	<u> </u>		<u> </u>		<u> </u>
0, 1, 1, ((01), 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	l B. (Ordi	nary shares) <u>N/A</u>	<u>. </u>	_
				ence shares) N/A		<u>-</u>
			(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A			_			
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
	<i>(' '</i>	<u>/</u>		shares) $\frac{N/A}{N/A}$ r class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the Investment Agreement and the Supplemental		
Investment Agreement entered between the Company and		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
2013 respectively, the Company has agreed to issue to Medtronic		
the Second Tranche Convertible Notes in an aggregate principal	7	
amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to	7	
convert into a total of 2,708,571,432 Conversion Shares at an	1	
initial conversion price of HK\$0.75 per share (subject to	1	
adjustments). For details, please refer to the Company's circular	1	
dated 6 January 2013 and the Company's announcements dated	7	
21 and 30 January 2013 and 9 January 2015.	7	
	7	
(EGM: 21/1/2013)	7	
Ordinary shares (Note 1)	NIL	NIL
2. N/A		
shares (Note 1)		
3. N/A		
	7	
	7	
(/ /)		
shares (Note 1)	7	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	•

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	date : (dd/mm/yyyy)	/)	<u>N</u> /A	N/A
10.	Other (Please specify) At price : State currency	date: (dd/mm/yyyy)	/)	N/A	N/A
		(Prefere	ary share nce share Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	396,800		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	
Submitted by: Tricor Investor Services Limited	
Title: Hong Kong Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.