

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LifeTech Scientific Corporation
Date Submitted	02/12/2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>1302</u> Descrip	Stock code : 1302 Description : LIFETECH SCI						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	40,000,000,000	US\$0.00000125	US\$50,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	40,000,000,000	US\$0.00000125	US\$50,000.00				
	ption : N/A						
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A					
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital				
	No. of ordinary	Par value (State	Authorised share capital				

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease))	-		-	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	_Description :		N/A	A
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	264,000	N/A	N/A	N/A
Balance at close of the month	4,000,264,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share C	ption Schemes of	f the Issuer)

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: Nil 264,000 Nil 78,800 264,000 26,496,400 HK\$1.464	Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: Nil 264,000 Nil 78,800 264,000 26,496,400 HK\$1.464	approval date (dd/mm/yyyy) and -		Movement du	ring the month		thereto	as at close of the month
1. Exercise Price: Nil 264,000 Nil 78,800 264,000 26,496,400 HK\$1.464	class of shares						
$ \frac{HK\$1.464}{(22/10/2011)} \\ \frac{(22/10/2011)}{Ordinary shares} \\ (Note 1) $ $ \frac{2. N/A}{(Note 1)} \\ \frac{(1/7)}{(Note 1)} \\ \frac{(1/7)}{(Not$							
$ \begin{array}{c} \hline \hline \hline (22/10/2011) \\ \hline Ordinary shares \\ \hline (Note 1) \\ \hline \hline \\ \hline $		Nil	264,000	Nil	78,800	264,000	26,496,400
Ordinary shares (Note 1) 2. N/A	HK\$1.464						
Ordinary shares (Note 1) 2. N/A							
Ordinary shares (Note 1) 2. N/A	(22/10/2011)						
2. N/A							
	(Note 1)						
(Note 1) 3. N/A	2. N/A						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
$\frac{3. \text{ N/A}}{(1 - 1)}$ $\frac{3. \text{ N/A}}{(1 - 1)}$ $\frac{(1 - 1)}{(1 $	shares						
	(Note 1)						
(Note 1) Total A. (Ordinary shares) 264,000 (Preference shares) N/A (Other class) N/A	3. N/A						
(Note 1) Total A. (Ordinary shares) 264,000 (Preference shares) N/A (Other class) N/A							
(Note 1) Total A. (Ordinary shares) 264,000 (Preference shares) N/A (Other class) N/A							
(Note 1) Total A. (Ordinary shares) 264,000 (Preference shares) N/A (Other class) N/A	(/ /)						
Total A. (Ordinary shares) 264,000 (Preference shares) N/A (Other class) N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of					-		
Total funds raised during the month from exercise of				,	<i>,</i>		
					(Other class)	N/A	
	Total funds raised dur options (State currenc		from exercise		496.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	Nil	HK\$152,000,000.00	Nil	320,000,000
Notes						
(Maturity Date – 30/01/2018)						
	N	/ •				
Stock code (if listed) Class of shares	N	/A	_			
issuable (<i>Note 1</i>)	Ordinar	y Shares				
	\$0.475 (Subje	ct to adjustments)	_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(21/01	/2013)				
2. N/A	(21)01		_			
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A)				
5. 10/11						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /))				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
				dinary shares) $\frac{\text{NIL}}{N(A)}$		
			(Pref	$\frac{1}{(Other class)} \frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	According to the Investment Agreement and the Supplemental		
	Investment Agreement entered between the Company and		
	Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
	2013 respectively, the Company has agreed to issue to Medtronic		
	the Second Tranche Convertible Notes in an aggregate principal		
	amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to		
	convert into a total of 2,708,571,432 Conversion Shares at an		
	initial conversion price of HK\$0.75 per share (subject to		
	adjustments). For details, please refer to the Company's circular		
	dated 6 January 2013 and the Company's announcements dated		
	21 and 30 January 2013 and 9 January 2015.		
	(EGM : 21/1/2013)		
	Ordinary shares (Note 1)	NIL	NIL
2.	N/A		
	shares (Note 1)		
	shares (Note 1)		
3	N/A		
5.			
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	(/ /		<u>N/A</u>
10.	Other (Please specify)	At price : State currency	date : (dd/mm/yyyy)	(/ /		<u>N/A</u>
				rdinary sha ference sha (Other cl		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	264,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):
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Submitted by: Tricor Investor Services Limited
Submitted by:
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury autorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.