

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	30/04/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	LifeTech	Scientific Corporat	ion			
Date Submitted	06/05/20	16				
I. Movements in Authorised Sl	hare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>1302</u>	Descrip	tion: <u>LIFETE</u>	CH SCI			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	nonth	40,000,000,000	US\$0.00000125	US\$50,000.00		
Increase/(decrease)		Nil	-	Nil		
Balance at close of the month		40,000,000,000	US\$0.00000125	US\$50,000.00		
(2) Stock code : N/A	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	nonth					
Increase/(decrease)			-			
Balance at close of the month						

Stock code :	N/A	Descri	ption:	N/A	<b>L</b>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	Descri	ption:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
·					
Increase/(decrease)					
Increase/(decrease)  Balance at close of the	ne month				

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: Nil Nil Nil 1,590,000 Nil Nil HK\$1.464 (22/10/2011) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A

Nil

(Other class) N/A

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del>-</del>					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	_					
( / / )	<del>,</del>			· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	, <u> </u>				
3. N/A	( / /	,				
	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	=					
	-					
	<u> </u>					<u>,    </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares) N/A	<b>\</b>	
				ence shares) N/A		_
				Other class) ${N/A}$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close of thereto month Class and description outstanding month month the month 1. First Tranche Convertible HK\$ HK\$152,000,000.00 Nil HK\$152,000,000.00 Nil 320,000,000 Notes (Maturity Date -30/01/2018) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.475 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) (21/01/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. According to the Investment Agreement and the Supplement		
Investment Agreement entered between the Company an		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 Januar		
2013 respectively, the Company has agreed to issue to Medtron	c	
the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the noteholder(s)		
convert into a total of 2,708,571,432 Conversion Shares at a		
initial conversion price of HK\$0.75 per share (subject t		
adjustments). For details, please refer to the Company's circula	<u>ar</u>	
dated 6 January 2013 and the Company's announcements date	<u>d</u>	
21 and 30 January 2013 and 9 January 2015.		
(DG) ( 04 /4 /004	<u></u>	
(EGM : 21/1/201)		NIII
Ordinary shares (Note	1) NIL	NIL
2 N/A		
2. <u>N/A</u>		
	_	
shares (Note	<u>)</u>	
Shares (Note	(1)	<del>.</del>
3. N/A		
J. 11/A		
( / /	7	
shares (Note	$\frac{1}{1}$	
Shares (Note:	11	<del>-</del>
Total D. (Ordinary share	s) NIL	
(Preference share		-
(Other clas	/	-
		-
	1	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
		G	(Note 1)	(	`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	(Note 1	of shares issuable				
9.		nd allotment (dd/mm/yyyy)	( / /	)		
		approval date: n/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)  At price: State currency  Issue an date: (6	of shares issuable  nd allotment dd/mm/yyyy) approval date: n/yyyy)	( / /		N/A	N/A
			Ordinary sl eference sl (Other	hare	s) N/A	
Т	otal increase / (decrease) in ordinary shares during the month	(i.e. Total of A to l	E):	(	1) <u>NIL</u>	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.