

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/03/2016		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	LifeTech	Scientific Corporat	tion	
Date Submitted	01/04/20	16		
I. Movements in Authorised Sl	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1302</u>	Descrip	tion: <u>LIFETE</u>	CH SCI	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth	40,000,000,000	US\$0.0000125	US\$50,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		40,000,000,000	US\$0.0000125	US\$50,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/ADescri		otion :	N/A	<b>L</b>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion:	N/A	<b>L</b>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Increase/(decrease)  Balance at close of the	he month				

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		M		thereto	as at close of the month	
(dd/mm/yyyy) and		Movement during the month				us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	794,000	Nil	Nil
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)		·				
(11010-1)						
2. N/A						
2.17/11						
.1						
shares						-
(Note 1)						
0.37/4						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord			
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc			Nil			
<del>-</del> ·	-					

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				<u> </u>		<del></del>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
	•					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	•					
( / / )	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Coole a amineti a manine						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	,				
	•					
( / / )	·			· -		<u> </u>
0, 1, 1, ((01), 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota		nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(	Other class) N/A	<u>.</u>	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close of thereto month Class and description outstanding month month the month 1. First Tranche Convertible HK\$ HK\$152,000,000.00 Nil HK\$152,000,000.00 Nil 320,000,000 Notes (Maturity Date -30/01/2018) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.475 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) (21/01/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. According to the Investment Agreement and the Supplemental		
Investment Agreement entered between the Company and		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
2013 respectively, the Company has agreed to issue to Medtronic		
the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to		
convert into a total of 2,708,571,432 Conversion Shares at an		
initial conversion price of HK\$0.75 per share (subject to		
adjustments). For details, please refer to the Company's circular	-	
dated 6 January 2013 and the Company's announcements dated 21 and 30 January 2013 and 9 January 2015.		
21 and 30 January 2013 and 9 January 2013.		
(EGM: 21/1/2013)	-	
Ordinary shares (Note 1)	NIL	NIL
	·	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	11/11	-

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Two of Love					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shows issueble				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(30, 111111 , 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)
			EGM approval date: ( / / / ) (dd/mm/yyyy)	) <u>N/A</u> <u>N/A</u>
			Class of shares issuable(Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)
			EGM approval date: ( / / / ) (dd/mm/yyyy)	) <u>N/A</u> <u>N/A</u>
			Total E. (Ordinary sha (Preference sha (Other cl	rres) N/A rres) N/A lass) N/A
To	otal increase / (dec	rease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) NIL

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.