

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | n/yyyy): | 29/02/2016 | | |
|---------------------------------|--------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | Limited | | |
| | | | | |
| Name of Issuer | LifeTech S | Scientific Corporat | ion | |
| Date Submitted | 02/03/201 | 6 | | |
| I. Movements in Authorised Sl | hare Capital | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1302</u> | Descripti | ion: <u>LIFETE</u> | CH SCI | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding i | month _ | 40,000,000,000 | US\$0.00000125 | US\$50,000.00 |
| Increase/(decrease) | _ | Nil | - | Nil |
| Balance at close of the month | _ | 40,000,000,000 | <u>US\$0.00000125</u> | US\$50,000.00 |
| (2) Stock code : N/A | Descripti | ion: | N/A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding i | month _ | | | |
| Increase/(decrease) | _ | | - | |
| Balance at close of the month | _ | | | |

| Stock code : | N/ADesc | | otion : | N/A | L |
|--|------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | he month | | | | |
| 3. Other Classes of S | Shares | | | | |
| Stock code : | N/A | Descrip | otion: | N/A | L |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding r | nonth | | | |
| | | | | | |
| Increase/(decrease) | | | | | |
| Increase/(decrease) Balance at close of the | he month | | | | |

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,000,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 4,000,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|------------------|----------------|---------------|--|--|
| Particulars of share option scheme including EGM approval date | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month. |
| (dd/mm/yyyy) and - | | 1110 Verment dar | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price: | Nil | Nil | Nil | 662,000 | Nil | Nil |
| HK\$1.464 | | | | | | |
| (22/10/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | | Total A. (Ordi | • | | |
| | | | , | rence shares) | | |
| | | | (| (Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | of | | | |
| options (State currenc | | | Nil | | | |

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | • | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | • | | | | | |
| (/ /) | · | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Coole a amineti a manine | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (, , | , | | | | |
| | • | | | | | |
| (/ /) | · | | | · - | | <u> </u> |
| 0, 1, 1, ((01), 1) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | | nary shares) <u>N/A</u> | | _ |
| | | | | ence shares) N/A | | - |
| | | | (| Other class) N/A | <u>.</u> | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close of thereto month Class and description outstanding month month the month 1. First Tranche Convertible HK\$ HK\$152,000,000.00 Nil HK\$152,000,000.00 Nil 320,000,000 Notes (Maturity Date -30/01/2018) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.475 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) (21/01/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | No. of new shares of | No. of new shares of |
|---|---|---|
| | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. According to the Investment Agreement and the Supplemental | | |
| Investment Agreement entered between the Company and | | |
| Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January | | |
| 2013 respectively, the Company has agreed to issue to Medtronic | | |
| the Second Tranche Convertible Notes in an aggregate principal | | |
| amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to | | |
| convert into a total of 2,708,571,432 Conversion Shares at an | | |
| initial conversion price of HK\$0.75 per share (subject to | | |
| adjustments). For details, please refer to the Company's circular | - | |
| dated 6 January 2013 and the Company's announcements dated 21 and 30 January 2013 and 9 January 2015. | | |
| 21 and 30 January 2013 and 9 January 2013. | | |
| (EGM: 21/1/2013) | - | |
| Ordinary shares (Note 1) | NIL | NIL |
| | · | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | · - |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| (Other class) | 11/11 | - |
| | | |

| | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | 33337 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Two of Love | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|---|---|
| | Type of Issue | | Class of shows issueble | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares | | | | |
| 7. | Redemption of shares | | redeemed (Note 1) Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (30, 111111 , 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | | | N/A | N/A |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto as at close of the month |
|-----|------------------------|---------------------------------|--|---|
| | | | Class of shares issuable(Note 1) | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / /) (dd/mm/yyyy) |) <u>N/A</u> <u>N/A</u> |
| | | | | |
| | | | Class of shares issuable(Note 1) | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / /) (dd/mm/yyyy) |) <u>N/A</u> <u>N/A</u> |
| | | | Total E. (Ordinary sha (Preference sha (Other cl | rres) N/A rres) N/A lass) N/A |
| | | | | |
| To | otal increase / (dec | rease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) NIL |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

| Remarks (if any): |
|--|
| N/A |
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| |
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| |
| |
| |
| |
| Submitted by: <u>Tricor Investor Services Limited</u> |
| Title: Hong Kong Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.