

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2015 | |
|------------------------------------|------------|--|
| | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | LifeTech Scientific Corporation |
|----------------|---------------------------------|
| Date Submitted | 07/10/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| 1) Stock code : <u>1302</u> Description : <u>LIFETECH SCI</u> | | | | | | | |
| Par valueAuthorised shareNo. of ordinary shares(Statecapitalcurrency)(State currency) | | | | | | | |
| Balance at close of preceding month | 40,000,000,000 | US\$0.00000125 | US\$50,000.00 | | | | |
| Increase/(decrease) | Nil | | Nil | | | | |
| Balance at close of the month | 40,000,000,000 | US\$0.00000125 | US\$50,000.00 | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion :N/A | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

2. Preference Shares

| Stock code : N/A | A Description : | N/A | A |
|----------------------------|-----------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ing month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the mo | onth | | |

3. Other Classes of Shares

| Stock code : | N/A | N/A Description : | | N/A | |
|---------------------|-------------|-------------------|---------------------------------|----------------------------------|---|
| | | | No. of other asses of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,000,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 4,000,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options | (under Share O | ption Schemes | of the Issuer) |
|--|-------------------------|-----------------------|----------------|
| The second secon | (· · · · · · · · · · · | F · · · · · · · · · · | , |

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|---------------------------------------|---------|---------------|----------------|---------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| | Crontad | Evencies d | Concelled | Langed | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | Nil | Nil |
| 1. Exercise Price: | Nil | Nil | Nil | Nil | IN11 | IN1I |
| HK\$1.464 | | | | | | |
| | | | | | | |
| | | | | | | |
| (22/10/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | | Total A. (Ordi | nary charac) | Nil | |
| | | | | rence shares) | | |
| | | | | , | | |
| | | | | (Other class) | IN/A | |
| Total funds raised dur | | from exercise | | | | |
| options (State currenc | y) | | Nil | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>4. N/A</u> | (/ /) | | | | |
| | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed | Convertibles (| i.e. Conve | rtible into Sh | nares of the Is | suer which are to | be Listed) |
|---|----------------|------------|----------------|-----------------|-------------------|------------|
|---|----------------|------------|----------------|-----------------|-------------------|------------|

| Convertibles (i.e. Convertible into | Shares of the | issuel which are to |) be Listed) | | | |
|-------------------------------------|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. First Tranche Convertible | HK\$ | HK\$152,000,000.00 | Nil | HK\$152,000,000.00 | Nil | 320,000,000 |
| Notes | · | , | | , | | , , |
| | | | | | | |
| (Maturity Date – 30/01/2018) | | | | | | |
| | N | / A | | | | |
| Stock code (if listed) | IN | /A | - | | | |
| Class of shares | | 01 | | | | |
| issuable (Note 1) | | y Shares | - | | | |
| | \$0.475 (Subje | ect to adjustments) | - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (21/0) | 1/2013) | | | | |
| | (21/01 | (/2013) | - | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy) | |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | \ \ | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) | (/ / | | T.(.1.C. (C. | | | |
| | | | | rdinary shares) <u>NIL</u> | | - |
| | | | (Pref | Ference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ | | - |
| | | | | (Outer class) <u>N/A</u> | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of |
|--|---|---|
| | the month pursuant | issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | as at close of the month |
| 1. According to the Investment Agreement and the Supplemental | | |
| Investment Agreement entered between the Company and | | |
| Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January | | |
| 2013 respectively, the Company has agreed to issue to Medtronic | | |
| the Second Tranche Convertible Notes in an aggregate principal | | |
| amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to | | |
| convert into a total of 2,708,571,432 Conversion Shares at an | | |
| initial conversion price of HK\$0.75 per share (subject to | | |
| adjustments). For details, please refer to the Company's circular | | |
| dated 6 January 2013 and the Company's announcements dated 21 and 30 January 2013 and 9 January 2015. | | |
| 21 and 50 January 2015 and 9 January 2015. | | |
| (EGM : 21/1/2013) | | |
| Ordinary shares (Note 1) | NIL | NIL |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------|--|-------|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u>N/A</u> | <u>IN/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | F | For Main | Boa | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------|---|----------|-----|---|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ 4 | NT/ 4 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 10/11 | 10/11 |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | | | | |

| | Type of Issue | | For Main | Board and GEM lis No. of new shares of issu- issued during the month pursuant thereto | No. of new er shares of |
|-----|------------------------|------------------|---|---|----------------------------|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | <u>N/A</u> |
| 10 | Other | State | Class of shares issuable(<i>Note 1</i>) | | |
| 10. | (Please specify) | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | <u>N/A</u> |
| | | | (Preference s | shares) <u>N/A</u> shares) <u>N/A</u> r class) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ied Sh | are Capital").) |

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| if any): |
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|---|---|---|---|---|
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| Submitted by: | |
|--|--|
| Hong Kong Share Registrar | |
| Hong Kong Share Registrar | Submitted by: Tricor Investor Services Limited |
| | |
| | Title: Hong Kong Shara Pagistrar |
| (Director, Secretary or other duly authorised officer) | |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.