

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LifeTech Scientific Corporation
Date Submitted	07/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
1) Stock code : <u>1302</u> Description : <u>LIFETECH SCI</u>							
Par valueAuthorised shareNo. of ordinary shares(Statecapitalcurrency)(State currency)							
Balance at close of preceding month	40,000,000,000	US\$0.00000125	US\$50,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	40,000,000,000	US\$0.00000125	US\$50,000.00				
(2) Stock code : <u>N/A</u> Descrip	tion :N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : N/A	A Description :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	onth		

3. Other Classes of Shares

Stock code :	N/A	N/A Description :		N/A	
			No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes	of the Issuer)
The second secon	(· · · · · · · · · · ·	F · · · · · · · · · ·	,

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
	Crontad	Evencies d	Concelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed	Nil	Nil
1. Exercise Price:	Nil	Nil	Nil	Nil	IN11	IN1I
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(1000 1)			Total A. (Ordi	nary charac)	Nil	
				rence shares)		
				,		
				(Other class)	IN/A	
Total funds raised dur		from exercise				
options (State currenc	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed	Convertibles (i.e. Conve	rtible into Sh	nares of the Is	suer which are to	be Listed)
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Convertibles (i.e. Convertible into	Shares of the	issuel which are to) be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	Nil	HK\$152,000,000.00	Nil	320,000,000
Notes	·	,		,		, ,
(Maturity Date – 30/01/2018)						
	N	/ A				
Stock code (if listed)	IN	/A	-			
Class of shares		01				
issuable (Note 1)		y Shares	-			
	\$0.475 (Subje	ect to adjustments)	-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0)	1/2013)				
	(21/01	(/2013)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy))				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		\ \				
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /		T.(.1.C. (C.			
				rdinary shares) <u>NIL</u>		-
			(Pref	Ference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$		-
				(Outer class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of
	the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. According to the Investment Agreement and the Supplemental		
Investment Agreement entered between the Company and		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
2013 respectively, the Company has agreed to issue to Medtronic		
the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to		
convert into a total of 2,708,571,432 Conversion Shares at an		
initial conversion price of HK\$0.75 per share (subject to		
adjustments). For details, please refer to the Company's circular		
dated 6 January 2013 and the Company's announcements dated 21 and 30 January 2013 and 9 January 2015.		
21 and 50 January 2015 and 9 January 2015.		
(EGM : 21/1/2013)		
Ordinary shares (Note 1)	NIL	NIL
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>IN/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		F	For Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NT/ 4
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/11	10/11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue		For Main	Board and GEM lis No. of new shares of issu- issued during the month pursuant thereto	No. of new er shares of
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
10	Other	State	Class of shares issuable(<i>Note 1</i>)		
10.	(Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
			(Preference s	shares) <u>N/A</u> shares) <u>N/A</u> r class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

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if any):

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Submitted by:	
Hong Kong Share Registrar	
Hong Kong Share Registrar	Submitted by: Tricor Investor Services Limited
	Title: Hong Kong Shara Pagistrar
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.