

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer <u>LifeT</u>	Гесh Scientific Corpora	tion		
Date Submitted 03/08	8/2015			
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>1302</u> Des	cription: <u>LIFETE</u>	CH SCI	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	40,000,000,000	US\$0.0000125	US\$50,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	40,000,000,000	<u>US\$0.00000125</u>	US\$50,000.00	
(2) Stock code : N/A Des	cription:	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		- ,		
Balance at close of the month			_	

31/07/2015

Stock code : N/A Descri		cription:	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	nonth			
3. Other Classes of Share	es			
		scription :	N/A	Δ.
		No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N	N/A Des	No. of other classes of shares	Par value (State	Authorised share capital
	N/A Des	No. of other classes of shares	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: Nil Nil Nil 1,124,000 Nil Nil HK\$1.464 (22/10/2011) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<del></del>			. <del> </del>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	<u> </u>	,				
	_					
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 3. N/A	( / /	)				
3. IV/A	-					
	<u>-</u>					
( / / )						-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
	_					
( / / )						-
C41						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares) N/A		-
				ence shares) N/A		-
			(	Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close of thereto month Class and description outstanding month month the month 1. First Tranche Convertible HK\$ HK\$152,000,000.00 Nil HK\$152,000,000.00 Nil 320,000,000 Notes (Maturity Date -30/01/2018) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.475 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) (21/01/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the Investment Agreement and the Supplemental Investment Agreement entered between the Company and Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January 2013 respectively, the Company has agreed to issue to Medtronic the Second Tranche Convertible Notes in an aggregate principal amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to convert into a total of 2,708,571,432 Conversion Shares at an initial conversion price of HK\$0.75 per share (subject to adjustments). For details, please refer to the Company's circular dated 6 January 2013 and the Company's announcements dated 21 and 30 January 2013 and 9 January 2015.  (EGM: 21/1/2013) Ordinary shares (Note 1)	NIL	NIL
2. N/A  ( / / ) shares (Note 1)		
3. N/A (//) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44 11111 ) ) ) ) )			N/A	N/A
_			Class of shares issuable				
2	On an affan	At price : State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

		l	or Main B		and GEM liste	
	Type of Issue			sh	No. of new lares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	Comital	Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (0	( / / ( / /	)	N/A N/A	N/A
			eference sh			-
		(	(Other			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1) (2)	NIL N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	nents in Iss	sued S	hare Capital",	).)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)
(Birector, Secretary or other dary dathorised officer)
Notes:
notes.

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.