

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer LifeTech Date Submitted 06/05/20	n Scientific Corpora	tion	
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: 1302 Descrip	otion: <u>LIFETE</u>	CH SCI	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	US\$0.0000125	US\$50,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	40,000,000,000	US\$0.00000125	US\$50,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- -	
Increase/(decrease)			
Balance at close of the month			

30/04/2015

Stock code : N	Stock code : N/A Description :			N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month						
Increase/(decrease)							
Balance at close of the m	nonth						
3. Other Classes of Share	es						
		scription :	N/A	Δ.			
		No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
Stock code : N	N/A Des	No. of other classes of shares	Par value (State	Authorised share capital			
	N/A Des	No. of other classes of shares	Par value (State	Authorised share capital			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (22/10/2011) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
	-			· -		. .
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) $\frac{N}{N}$		<u>-</u>
			(Other class) N/A		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close of thereto month Class and description outstanding month month the month 1. First Tranche Convertible HK\$ HK\$152,000,000.00 Nil HK\$152,000,000.00 Nil 320,000,000 Notes (Maturity Date -30/01/2018) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.475 (Subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy) (21/01/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. According to the Investment Agreement and the Supplemental		
Investment Agreement entered between the Company and		
Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January		
2013 respectively, the Company has agreed to issue to Medtronic		
the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to		
convert into a total of 2,708,571,432 Conversion Shares at an		
initial conversion price of HK\$0.75 per share (subject to		
adjustments). For details, please refer to the Company's circular		
dated 6 January 2013 and the Company's announcements dated		
21 and 30 January 2013 and 9 January 2015.		
(EGM: 21/1/2013)		
Ordinary shares (Note 1)	NIL	NIL
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2) 0		Class of shares issuable				
			(Note 1)	(\		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price : State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
	D 1 C		repurchased (Note 1)	(/ /	`		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
9.	Capital	Class of shares issuable (Note 1)		_		
٦.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference sh	ares)	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1)) NIL	
				(2)) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Iss	ued S	Share Capital")	1.)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Submitted by:
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
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1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.