

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LifeTech Scientific Corporation	
Date Submitted	05/11/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1302</u> Descrip	otion : <u>LIFETEC</u>	CH SCI	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	US\$0.00001	US\$50,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	US\$0.00001	US\$50,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Description :		N/A	A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			-	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	500,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(22/10/2011)						
Ordinary shares						
(Note 1)						
(11010-1)						
2. N/A						
2.10/1						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)			T 11 (0.1)			
			Total A. (Ord	-		
				rence shares)		
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State currenc			Nil			
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A					
			·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /)					·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordinary sl			
		(Preference sl	hares) N/A		
		(Other	class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the	issuel which are to	J UC LISICU)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	Nil	HK\$152,000,000.00	Nil	40,000,000
Notes		. , ,		. , ,		
(Maturity Date - 30/01/2018)						
Stock code (if listed)	N	/A	_			
Class of shares						
issuable (Note 1)		y Shares	_			
	(\$3.80 (Subje	ct to adjustments)	_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(21/0)	1/2013)	_			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(1))				
	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)				· ·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
	(' '	/	Total C (Or	rdinary shares) NIL		
				ference shares) $\frac{NL}{N/A}$.
			(110)	(Other class) $\overline{N/A}$		
						.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 According to the Investment Agreement and the Supplemental Investment Agreement entered between the Company and Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January 2013 respectively, the Company has agreed to issue to Medtronic the Second Tranche Convertible Notes in an aggregate principal amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to convert into a total of 338,571,429 Conversion Shares at an initial conversion price of HK\$6.00 per share (subject to adjustments). For details, please refer to the Company's circular dated 6/1/2013 and the Company's announcements dated 21/1/2013 and 30/1/2013. 		
(EGM : 21/1/2013) Ordinary shares (<i>Note 1</i>)	NIL	NIL
2. <u>N/A</u>	-	
3. <u>N/A</u>	-	
Shares (Note 1) Total D. (Ordinary shares)	NIL	
(Ordinary shares) (Preference shares) (Other class)	N/A	

		<u>ı Issued Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		1			rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		F	For Main B	Board	l and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NT / A	
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	ther At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	(Please specify) At price currency					
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
-		Total E. (0	Drdinary sh	ares) N/A	
			eference sh			
		× ×	(Other o			•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.