

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2014 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |
|----------------|
| Date Submitted |

| LifeTech Scientific Corporation |
|---------------------------------|
| 01/09/2014                      |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                           |                                  |   |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1302</u> Descrip | ption : <u>LIFETE</u>     | CH SCI                           |   |
|                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 5,000,000,000             | US\$0.00001                      | US\$50,000.00                                   |
| Increase/(decrease)                  | Nil                       |                                  | Nil   |
| Balance at close of the month        | 5,000,000,000             | <u>US\$0.00001</u>               | US\$50,000.00                                   |
| (2) Stock code : <u>N/A</u> Descrip  | ption :                   | <u> </u>                         |   |
|                                      | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                           |                                  |   |
| Increase/(decrease)                  |                           |                                  |   |
| Balance at close of the month        |                           |                                  |   |

## 2. Preference Shares

| Stock code :           | <u>N/A</u> Description : |                             | N/A                              |   |  |  |
|------------------------|--------------------------|-----------------------------|----------------------------------|---|--|--|
|                        |                          | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of p  | receding                 | month                       |                                  |   |  |  |
| Increase/(decrease)    |                          |                             | -                                |   |  |  |
| Balance at close of th | ne month                 |                             |                                  |   |  |  |

## 3. Other Classes of Shares

| Stock code :        | N/A Description : |                                | N/A                              | A   |
|---------------------|-------------------|--------------------------------|----------------------------------|---|
|                     |                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding r       | nonth                          |                                  |   |
| Increase/(decrease) |                   |                                |                                  |   |
| Balance at close of | the month         |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : US\$50,000.00

# II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |  |
|--|--------------|------------|------------------|----------------------|--|--|
|  | (1)          | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 500,000,000  | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL          | N/A        | N/A              | <u>N/A</u>           |  |  |
| Balance at close of the month            | 500,000,000  | N/A        | N/A              | <u>N/A</u>           |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   |                |               |                   |               | No. of new shares of | No. of new shares of     |
|------------------------|----------------|---------------|-------------------|---------------|----------------------|--------------------------|
| option scheme          |                |               |                   |               | issuer issued during | issuer which may be      |
| including EGM          |                |               |                   |               | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement due  | ring the month    |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |                |               |                   |               | -                    |                          |
| class of shares        |                |               |                   |               |                      |                          |
| issuable               | Granted        | Exercised     | Cancelled         | Lapsed        |                      |                          |
| 1. Share Option        | Nil            | Nil           | Nil               | Nil           | Nil                  | Nil                      |
| Scheme                 |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| (22/10/2011)           |                |               |                   |               |                      |                          |
| Ordinary shares        |                |               |                   |               |                      |                          |
| (Note 1)               |                |               |                   |               |                      |                          |
| (11010-1)              |                |               |                   |               |                      |                          |
| 2. N/A                 |                |               |                   |               |                      |                          |
| 2.10/1                 |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| shares                 |                |               |                   |               |                      |                          |
| (Note 1)               |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| 3. N/A                 |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| ·                      |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| shares                 |                |               |                   |               |                      |                          |
|                        |                |               |                   |               |                      |                          |
| (Note 1)               |                |               | <b>T</b> 11 (0.1) |               |                      |                          |
|                        |                |               | Total A. (Ord     | -             |                      |                          |
|                        |                |               |                   | rence shares) |                      |                          |
|                        |                |               |                   | (Other class) | N/A                  |                          |
| Total funds raised dur | ring the month | from exercise | of                |               |                      |                          |
| options (State currenc |                |               | Nil               |               |                      |                          |
|                        |                |               |                   |               | —                    |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the at cl   | ninal value<br>ose of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--------------------|------------------------------------|--|--|
| <u>1. N/A</u>  |   |                    |                                    |  |  |
|  |   |                    |                                    |  |  |
|  |   |                    |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   | -                  |                                    |  |  |
| Subscription price   |   | _                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / / )   | _                  |                                    |  |  |
| <u>2. N/A</u>  |   |                    |                                    |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   | -                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   | -                  |                                    |  |  |
| 3. N/A   |   |                    |                                    |  |  |
|  |   |                    | ·                                  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   | -                  |                                    |  |  |
| Subscription price   |   | -                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / / )   | _                  |                                    |  |  |
| <u>4. N/A</u>  |   |                    |                                    |  |  |
| ( / / )  |   |                    |                                    |  | ·  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   | -                  |                                    |  |  |
| Subscription price   |   | -                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / / )   | -                  |                                    |  |  |
|  | Tota  | al B. (Ordinary sl |                                    |  |  |
|  |   | (Preference sl     | hares) N/A                         |  |  |
|  |   | (Other             | class) <u>N/A</u>                  |  | -  |

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible into | Shares of the                        | issuel which are to                      | J UC LISICU)                     |   |  |  |
|-------------------------------------|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description               | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close of the month  | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. First Tranche Convertible        | HK\$                                 | HK\$152,000,000.00                       | Nil                              | HK\$152,000,000.00  | Nil  | 40,000,000   |
| Notes                               |                                      | . , ,                                    |                                  | . , ,   |  |  |
|                                     |                                      |  |                                  |   |  |  |
| (Maturity Date - 30/01/2018)        |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
| Stock code (if listed)              | N                                    | /A                                       | _                                |   |  |  |
| Class of shares                     |                                      |  |                                  |   |  |  |
| issuable (Note 1)                   |                                      | y Shares                                 | _                                |   |  |  |
|                                     | (\$3.80 (Subje                       | ct to adjustments)                       | _                                |   |  |  |
| EGM approval date                   |                                      |  |                                  |   |  |  |
| (if applicable)                     |                                      |  |                                  |   |  |  |
| (dd/mm/yyyy)                        | (21/0)                               | 1/2013)                                  | _                                |   |  |  |
| 2. N/A                              |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
| Stock code (if listed)              |                                      |  |                                  |   |  |  |
| Class of shares                     |                                      |  |                                  |   |  |  |
| issuable (Note 1)                   |                                      |  |                                  |   |  |  |
| Subscription price                  |                                      |  |                                  |   |  |  |
| EGM approval date                   |                                      |  |                                  |   |  |  |
| (if applicable)                     |                                      |  |                                  |   |  |  |
| (dd/mm/yyyy)                        | ( 1 )                                | )  |                                  |   |  |  |
|                                     | ( / /                                | )  |                                  |   |  |  |
| <u>3. N/A</u>                       |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
| Stock code (if listed)              |                                      |  |                                  |   |  |  |
| Class of shares                     |                                      |  |                                  |   |  |  |
| issuable (Note 1)                   |                                      |  |                                  |   |  |  |
| Subscription price                  |                                      |  |                                  |   |  |  |
| EGM approval date                   |                                      |  |                                  |   |  |  |
| (if applicable)                     |                                      |  |                                  |   |  |  |
|                                     | ( / /                                | )  |                                  |   |  |  |
| 4. N/A                              |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
|                                     |                                      |  |                                  |   |  |  |
| Stock code (if listed)              |                                      |  |                                  | · |  |  |
| Class of shares                     |                                      |  |                                  |   |  |  |
| issuable (Note 1)                   |                                      |  |                                  |   |  |  |
| Subscription price                  |                                      |  |                                  |   |  |  |
| EGM approval date                   |                                      |  |                                  |   |  |  |
| (if applicable)                     |                                      |  |                                  |   |  |  |
|                                     | ( / /                                | )  |                                  |   |  |  |
|                                     | ( ' '                                | /  | Total C (Or                      | rdinary shares) NIL   |  |  |
|                                     |                                      |  |                                  | ference shares) $\frac{NL}{N/A}$  |  | <del>.</del>   |
|                                     |                                      |  | (110)                            | (Other class) $\overline{N/A}$  |  |  |
|                                     |                                      |  |                                  |   |  | <del>.</del>   |
|                                     |                                      |  |                                  |   |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| <ol> <li>According to the Investment Agreement and the Supplemental<br/>Investment Agreement entered between the Company and<br/>Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January<br/>2013 respectively, the Company has agreed to issue to Medtronic<br/>the Second Tranche Convertible Notes in an aggregate principal<br/>amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to<br/>convert into a total of 338,571,429 Conversion Shares at an initial<br/>conversion price of HK\$6.00 per share (subject to adjustments).<br/>For details, please refer to the Company's circular dated 6/1/2013<br/>and the Company's announcements dated 21/1/2013 and<br/>30/1/2013.</li> </ol> |   |  |
| (EGM : 21/1/2013)<br>Ordinary shares ( <i>Note 1</i> )   | NIL   | NIL  |
| 2. <u>N/A</u>  | -   |  |
| 3. <u>N/A</u>  | -   |  |
| Shares (Note 1) Total D. (Ordinary shares)   | NIL   |  |
| (Ordinary shares)<br>(Preference shares)<br>(Other class)  | N/A   |  |

|    |               | <u>ı Issued Share Capital</u> |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-------------------------------|---|-------|---|--|---|
|    | Type of Issue |                               |   |       |   |  | montin  |
|    |               |                               | Class of shares issuable ( <i>Note 1</i> )                        |       |   |  |   |
| 1. | Rights issue  | At price : State              | Issue and allotment<br>date : (dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)                                | ( / / | ) |  |   |
|    |               |                               |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                               | Class of shares issuable  |       |   |  |   |
| 2. | Open offer    | At price : State              | ( <i>Note 1</i> )<br>- Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)                                | ( / / | ) |  |   |
|    |               |                               |   |       |   | <u>N/A</u>   | N/A   |
|    |               |                               | Class of shares issuable  |       |   |  |   |
| 3. | Placing       | At price : State              | ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)      | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)                                | ( / / | ) |  |   |
|    |               |                               |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                               | Class of shares issuable ( <i>Note 1</i> )                        |       |   |  |   |
| 4. | Bonus issue   |                               | Issue and allotment<br>date : (dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |               |                               | EGM approval date:<br>(dd/mm/yyyy)                                | ( / / | ) | N/A  | N/A   |
|    |               |                               |   |       |   | <u>N/A</u>   | <u>N/A</u>  |

|    | Type of Issue        |                                  |   |       |   | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|----------------------------------|---|-------|---|---|----------------------|
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )    |       |   |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   |                      |
|    |                      |                                  | (dd/mm/yyyy)                                  |       |   | N/A   | <u>N/A</u>           |
|    |                      |                                  | Class of shares repurchased ( <i>Note 1</i> ) |       |   |   |                      |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)           | ( / / | ) |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   |                      |
|    |                      |                                  |   |       |   | <u>N/A</u>  | <u>N/A</u>           |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> )    |       |   |   |                      |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   |                      |
|    |                      |                                  |   |       |   | N/A   | N/A                  |
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )    |       |   |   |                      |
| 8. | Consideration issue  | At price : State                 | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |   |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A   | N/A                  |

|     |  | F                                 | For Main B  | Board | l and GEM lis       | ted issuers            |
|-----|--|-----------------------------------|-------------|-------|---------------------|------------------------|
|     |  |                                   |             |       | No. of new          | No. of new             |
|     |  |                                   |             |       | shares of           | shares of              |
|     |  |                                   |             |       |                     | issuer which           |
|     |  |                                   |             |       | during the          | may be                 |
|     |  |                                   |             |       | month               | issued                 |
|     |  |                                   |             |       | pursuant<br>thereto | pursuant thereto as at |
|     |  |                                   |             |       | thereto             | close of the           |
|     | Type of Issue  |                                   |             |       |                     | month                  |
|     |  | Class of shares issuable          |             |       |                     |                        |
|     |  | (Note 1)                          |             |       |                     |                        |
| 9.  | Capital  | Issue and allotment               | ( / /       | )     |                     |                        |
|     | reorganisation   | date : (dd/mm/yyyy)               |             |       |                     |                        |
|     |  | EGM approval date:                | ( / /       | )     |                     |                        |
|     |  | (dd/mm/yyyy)                      |             |       | NT / A              |                        |
|     |  |                                   |             |       | N/A                 | N/A                    |
|     |  |                                   |             |       |                     |                        |
|     |  |                                   |             |       |                     |                        |
|     |  | Class of shares issuable (Note 1) |             | _     |                     |                        |
| 10. | Other<br>(Please specify) At price : State<br>currency | Issue and allotment               | ( / /       | )     |                     |                        |
|     | (Please specify) At price currency                     | date : (dd/mm/yyyy)               |             |       |                     |                        |
|     |  | EGM approval date:                | ( / /       | )     |                     |                        |
|     |  | (dd/mm/yyyy)                      |             |       | N/A                 | N/A                    |
| -   |  | Total E. (0                       | Drdinary sh | ares  | ) N/A               |                        |
|     |  |                                   | eference sh |       |                     |                        |
|     |  | × ×                               | (Other o    |       |                     | •                      |
|     |  |                                   |             |       |                     |                        |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)<br>(2) | NIL<br>N/A      |
|---|------------|-----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |            | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |            | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh     | are Capital").) |

Remarks (if any):

| N/A  |
|--|
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Tricor Investor Services Limited   |
| Title: Hong Kong Share Registrar<br>(Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.