

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer LifeTe  Date Submitted 02/12/	ch Scientific Corporat 2013	ion			
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : <u>1302</u> Descr	ription: <u>LIFETE</u>	CH SCI			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	US\$0.00001	US\$50,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	US\$0.00001	US\$50,000.00		
(2) Stock code : N/A Descri	ription:	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2013

Stock code :	tock code : N/A Description :		tion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	month				
Increase/(decrease)						
Balance at close of t	the month					
3. Other Classes of S	Shares					
3. Other Classes of Stock code :	Shares N/A	Descrip	tion :	N/A		
		Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital	
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital	

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Particulars of share option scheme	Share Option	Schemes of the	e Issuel)		No. of new shares of issuer issued during	No. of new shares of issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date Move		Movement dur	ring the month		thereto	as at close of the mon		
(dd/mm/yyyy) and — class of shares								
issuable	Granted	Exercised	Cancelled	Lancad				
1. Share Option	Nil	Nil	Nil	Lapsed Nil	Nil	Nil		
Scheme	INII	NII	NII	INII	IVII	1411		
(22/10/2011)								
Ordinary shares						-		
(Note 1)								
2. N/A								
( / / )								
shares								
(Note 1)								
3. N/A								
shares								
(Note 1)								
(Ivote 1)			Total A. (Ordi	inary shares)	Nil			
				rence shares)				
				(Other class)				
Total funds raised dur options (State currenc		n from exercise	of Nil					
- I (	J /							

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into	Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Tranche Convertible	HK\$	HK\$152,000,000.00	Nil	HK\$152,000,000.00	Nil	40,000,000
Notes						
(Maturity Date – 30/01/2018)						
Stock code (if listed)	N	/A				-
Class of shares			_			
issuable (Note 1)	Ordinar	y Shares				
Subscription price HI	X\$3.80 (Subjection)	ct to adjustments)	_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( 21/01	1/2013)	_			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				rdinary shares) NIL		-
			(Pref	ference shares) N/A		
				(Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the Investment Agreement and the Supplemental Investment Agreement entered between the Company and Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January 2013 respectively, the Company has agreed to issue to Medtronic the Second Tranche Convertible Notes in an aggregate principal amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to convert into a total of 338,571,429 Conversion Shares at an initial conversion price of HK\$6.00 per share (subject to adjustments). For details, please refer to the Company's circular dated 6/1/2013 and the Company's announcements dated 21/1/2013 and 30/1/2013.  (EGM: 21/1/2013) Ordinary shares (Note 1)	NIL	NIL
( / / ) shares (Note 1)	_	
3. N/A  ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	her Movements i  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: State	(Note 1)  Issue and allotment	( / /	)		
1.	rugius issue	currency	date : (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
3.	Placing	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1)  Issue and allotment	( / /	)		
	1	currency ———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						N/A	N/A

For Main Board and GEM listed issuers

			roi maii i		and GEM IIS	
					No. of new shares of	No. of new shares of
				i		issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
	Type of Icaya					close of the month
	Type of Issue					111011111
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44,11111, 5,5,5)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares)	N/A	
			reference si (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.