

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	LifeTecl	n Scientific Corpora ed in the Cayman Islands w	ation with limited liability)				
Date Submitted	Date Submitted 02/06/2021						
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :1302	Descrip	otion:	LIFETEC	CH SCI			
		No. of ordinary shares	Par valu (State curre		Authorised share capital (State currency)		
Balance at close of precedi	ng month	40,000,000,000	US\$0.0000	0125	US\$50,000.00		
Increase/(decrease)		Nil			Nil		
Balance at close of the mor	nth	40,000,000,000	US\$0.0000	0125	US\$50,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A	Λ			
		No. of ordinary shares	Par value (State currency)		orised share capital State currency)		
Balance at close of precedi	ng month						
Increase/(decrease)							
Balance at close of the mor	nth						

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month		US\$50,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,627,768,400	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	4,627,768,400	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	72,451,600
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
2. Exercise Price	Nil	Nil	Nil	Nil	Nil	Nil
HK\$3.570	1111	1111	1 111	1111	1111	1111
(22/10/2011)						
Ordinary shares						
(Note 1)						
3.						
<u> </u>						
( / / )						
Shares						
(Note 1)		<b>-</b> .			2711	
		Tota	II A. (Ordina			
			`	ce shares) her class)		
Total funds raised d	luring the mo	onth from evere		iici Gass)	1N/P1	
of options (State cu		mun nom exerc	130	Nil		
(21310 00	···			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			-
Subscription price EGM approval date			_			
(if applicable)	(	\				
(dd/mm/yyyy) 2. N/A	( / /	)	-			
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
						_
			-			
Subscription price EGM approval date			_			
(if applicable)	(	1				
4. N/A	( / /	)	-			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	1	_			
(dd///////yyyy)		Total	`	ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
			(1 10161611	other class) <u>N/A</u>	<u> </u>	=

Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Lis	sted)		
Class and description	Currency o amount outstanding	preced	of Converted ding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		,				
(dd/mm/yyyy)) 2. N/A	<u> </u>	)				
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	)				
4. N/A	_ _					
Stock code (if listed)						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

phons (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<del></del>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
		-
2 NT/A		
3. <u>N/A</u>		
shares (Note 1)		
Silates (Note 1)		
Tatal D. (C. II. )	27/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other sides)		

Otl	ner Movements	in Issued	Share Capit	al				
	Type of logue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of sh issuable <i>(Note 1</i> )	ares )			
1.	Rights issue	At price	State currency	Issue and allotm date : (dd/mm/yy		)		
				EGM approval d	ate: ( / /	)		
				(dd/mm/yyyy)			N/A	N/A
					ares			
			Stata	issuable (Note 1)	, , ,	)		
2.	Open offer	At price	currency —	Issue and allotm date : (dd/mm/yy	·	,		
				EGM approval d	ate: ( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of sh issuable (Note 1)	ares			
3.	Placing	At price	. State · currency	Issue and allotm	ent ( / /	)		
٥.	riading	At price	· currency	date : (dd/mm/yy		١		
				AGM approval d (dd/mm/yyyy)	ate: ( / /	,		
							N/A	N/A
				Class of sh issuable (Note 1)	ares			
4.	Bonus issue			Issue and allotm date : (dd/mm/yy		)		
				EGM approval d	ate: ( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of legue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the mental
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
•	Denumbers	Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		AGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	1 1	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
						17/21	10/11
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	21/4	NT/ 4
		_				N/A	N/A

	Type of Issue						No. of share issuer is during mon pursu there	s of ssued the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1700 01 10000								
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	/	)			
			EGM approval date:	( /	/	)			
			(dd/mm/yyyy)				N/A		N/A
10	Other		Class of shares issuable (Note 1)			_			
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)			
			EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A		N/A
			Total E. (O (Pref	feren	ce sh	ares	N/A ) N/A ) N/A		_ _ _
Т	otal increase / (	(decrease) in ordinary shares du	uring the month (i.e. Tota	al of A	A to E	•		Jil	
							` _	J/A	
Т	otal increase / (	(decrease) in preference shares	during the month (i.e. T	Total o	of A to	o E):	_ N	J/A	
Т	otal increase / (	(decrease) in other classes of sl	hares during the month	(i.e. 1	Total o	of A t	io E): N	J/A	
	These figures s Capital").)	should be the same as the releva	ant figures under II abov	⁄e ("N	1over	nent	s in Issu	ed Sha	are

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Liu Jianxiong
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.