

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2019			
To : Hong Kong Exchanges a	and Clea	ring Limited			
Name of Issuer		h Scientific Corpora ed in the Cayman Islands v			
Date Submitted	06/08/20	019			
I. Movements in Authorised S	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :1302	_Descrip	otion :	LIFETEC	CH SCI	
		No. of ordinary shares	Par valu (State curre		Authorised share capital (State currency)
Balance at close of preceding	g month	40,000,000,000	US\$0.0000	0125	US\$50,000.00
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	40,000,000,000	US\$0.00000125		US\$50,000.00
(2) Stock code : N/A	_Descrip	otion :	N/A	Λ	
		No. of ordinary shares	Par value (State currency)		orised share capital State currency)
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the ((State currency):	end of the month		US\$50,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,328,183,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	(8,414,000)	N/A	N/A	N/A		
Balance at close of the month	4,319,769,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may	Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
Cdd/mm/yyyy) and class of shares Issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed							tne month
Issuable Granted Exercised Cancelled Lapsed							
1. Exercise Price: Nil Nil Nil 741,600 Nil 77,484,800		Granted	Exercised	Cancelled	Lansed		
HK\$1.464						Nil	77 484 800
Ordinary shares (Note 1)		1111	111	1111	, 11,000	1111	77,101,000
Ordinary shares (Note 1)	(22/10/2011)						
Content Cont							
2. Exercise Price: Nil Nil Nil 2,656,000 Nil 39,144,400				•			-
HK\$2.630	(Note 1)						
HK\$2.630	2 Exercise Price:	Nil	Nil	Nil	2 656 000	Nil	39 144 400
C22/10/2011 Ordinary shares		1111	1111	1111	2,030,000	1111	37,111,100
Ordinary shares (Note 1) 3. Exercise Price: Nil	Πιψ2.030						
Ordinary shares (Note 1) 3. Exercise Price: Nil	(22/10/2011)						
Note 1 Starting Price: Nil N							
3. Exercise Price: Nil							
HK\$2.060	(Note 1)						
C22/10/2011) Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Ni/A (Other class) (Other	3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	HK\$2.060						
Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(22/10/2011)						
	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Tota	ıl A (Ordina	rv shares)	Nil	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise			.510				
Total funds raised during the month from exercise				`	,		
	Total funds raised o	luring the mo	onth from exerc	•			
					Nil		
	, , , , , , , , ,	<i>3</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A			-			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			- -			
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(1 1)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total I	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> other class) <u>N/A</u>	L	- -

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstandin		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
	_						
	_						
Stock code (if listed)	<u> </u>	_					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	, , ,						
	_						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
	(/ /)					
4. N/A	_						
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			To		ary shares) N/A		_
					ce shares) <u>N/A</u> ther class) N/A		-
				(U	uiei ciass) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
0 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. 1971		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		

Ot	her Movements i	n Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000			Olara of alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary <u>Shares</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(24/07/2019)		
				AGM approval date: (dd/mm/yyyy)	(25/05/2018) (28/05/2019)	(1,200,000) (7,214,000)	NIL
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/1	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		dinary sherence sh (Other	ares		<u></u>
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to F).	(1) (8,414	4,000)
The state of the s			•	(2) N/A	<i></i> /
Total increase / (decrease) in preference shares	during the month (i.e. To	tal of A to		N/A	
Total increase / (decrease) in other classes of sh			•	-	
(These figures should be the same as the relevant Capital").)					Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
		—
		_
		_
Submitted by:	Liu Jianxiong	
Title:	Company Secretary	
	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.