

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):			31/12/20	020				
To : Hong Kong Exc	hanges an	d Clear	ing Limited	t				
Name of Issuer Date Submitted			-		tion (th limited liability)			
I. Movements in Aut	horised Sh	are Ca	pital					
1. Ordinary Shares								
(1) Stock code :	1302	Descrip	otion :		LIFETEC	H SCI		
			No. of ord		Par valu (State curre		Authorised sha capital (State currency	
Balance at close of	preceding	month ₋	40,000,00	0,000	US\$0.0000)125	US\$50,000.00	_
Increase/(decrease))	-	Nil				Nil	=
Balance at close of	the month	-	40,000,00	0,000	US\$0.00000)125	US\$50,000.00	-
(2) Stock code :	N/A [Descrip	otion :		N/A	L	_	
			No. of ord		Par value (State currency)		orised share capit State currency)	al
Balance at close of	preceding	month _						
Increase/(decrease))	-						
Balance at close of	the month	-						

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the ((State currency):	end of the month		US\$50,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,337,884,400	N/A	N/A	N/A
Increase/ (decrease) during the month	289,114,000	N/A	N/A	N/A
Balance at close of the month	4,626,998,400	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM approval date	ľ	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						ano monar
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	1,794,000	Nil	159,600	1,794,000	73,221,600
HK\$1.464						
(22/10/2011)						
Ordinary shares						
(Note 1)						
2.						
(/ /) Shares (Note 1)						
3.						
(/ /) Shares						
(Note 1)						
		Tota	II A. (Ordina			
			`	ce shares) ther class)		
Total funds raised do of options (State cur		nth from exerc	ise	\$2,626,416.0		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(1 1)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			-
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	`	ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
			(C)	other class) N/A	<u> </u>	- -

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstandin		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
	_						
	_						
Stock code (if listed)	<u> </u>	_					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	, , ,						
	_						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
	(/ /)					
4. N/A	_						
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			To		ary shares) N/A		_
					ce shares) <u>N/A</u> ther class) N/A		-
				(U	uiei ciass) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
0 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. 1971		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		

<u>O</u> tł	ner Movements	s in Issued	d Share Capital				
	Type of Issue		·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price	. State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price	State Currency HK\$3.2368	Issue and allotment date : (dd/mm/yyyy)	(11/12/2020)		
				AGM approval date: (dd/mm/yyyy)	(28/05/2020)		
						287,320,000	NIL
				Class of shares			
				issuable (Note 1)	(/ /)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 1/ 1 1	11/11

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								uno monur
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
•	Damanda			Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				AGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				Class of shares redeemed (Note 1)			-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideratio n issue	At price	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	NI/A	NI/A
				-				<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		· · · · · · · · · · · · · · · · · · ·		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
10.	Other (Please	At price : State		Class of shares issuable (Note 1)	(/ /	/)		
	specify)	At price : currency		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	<u>N/A</u>
					erence	/ share e share er clas		
7	otal increase /	(decrease) in ordin	nary shares du	ring the month (i.e. Tota	al of At	to E):	(1) <u>289,114</u> (2) N/A	H,000

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
		—
		_
		_
Submitted by:	Liu Jianxiong	
Title:	Company Secretary	
	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.