

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/09/2019			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	LifeTech (Incorporate 04/10/20	Scientific Corporated in the Cayman Islands wi	th limited liability)		
I. Movements in Authorised	l Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :1302	Descrip	otion :	LIFETEC	H SCI	
		No. of ordinary shares	Par valu (State curre		Authorised share capital (State currency)
Balance at close of precedi	ng month	40,000,000,000	US\$0.0000)125	US\$50,000.00
Increase/(decrease)		Nil			Nil
Balance at close of the mor	nth	40,000,000,000	US\$0.00000	0125	US\$50,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	1	
		No. of ordinary shares	Par value (State currency)		orised share capital State currency)
Balance at close of precedi	ng month				
Increase/(decrease)					
Balance at close of the mor	nth				

Stock code : N/A Descrip	otion :	N/A	A
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,319,769,200	N/A	N/A	N/A
Increase/ (decrease) during the month	264,000	N/A	N/A	N/A
Balance at close of the month	4,320,033,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$1.464	Nil	264,000	Nil	Nil	264,000	76,902,800
(22/10/2011) Ordinary shares (Note 1)						
2. Exercise Price: HK\$2.630	Nil	Nil	Nil	751,200	Nil	39,033,200
(22/10/2011) Ordinary shares (Note 1)						
3. Exercise Price: HK\$2.060	Nil	Nil	Nil	320,000	Nil	1,080,000
(22/10/2011) Ordinary shares (Note 1)						
		Tota	I A. (Ordina	ry shares)	264,000	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci		X\$386,496.00)	

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	value	monu	monun	month		month
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
(/ /)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)				<u> </u>		_
Stock code (if listed)						
Class of shares						
·						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
	•	,				
		Total E		ary shares) N/A		=
				ice shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)				
2. N/A						
-	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		<u></u>				
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordina			_
				ce shares) $\frac{N/A}{N}$		_
			(O	ther class) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
			-
3.	N/A		
	shares (Note 1)		
	Silares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other diade)	- 111-2	
<u> </u>		l	

Type of Issue	Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue							monun
Class of shares State currency State State currency State							_		
Class of shares State currency Issue and allotment (/ /) M/A N/A	1.	Rights issue	At price :		roodo arra arrotritorio	/ /)		
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy)					Editi approvar dato:	/ /)		
State Issue and allotment (/ /)					(44)			N/A	N/A
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Class of shares State Class and allotment Currency State Class and allotment Class of shares Class and allotment Currency State Class and allotment Currency Curre					Class of shares				
Class of shares State currency Sta									
Class of shares	2.	Open offer	At price :		roods and anothers	/ /)		
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A N/A					Eom approvar date:	/ /)		
issuable (Note 1)					(0,,,,,,,,			N/A	N/A
Class of shares					_				
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment	3.	Placing	At price :	State	Issue and allotment (date : (dd/mm/yyyy)	1 1)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A					app a. aa	/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue			10000 and anothern	1 1)		
<u>N/A</u> <u>N/A</u>					Eom approvar dato:	1 1)		
								N/A	N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	•	/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	/)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	-						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							14/71	10/14
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E. (Or (Prefe	erer	nce	sh	ares		
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	to	E):	: (1) 264,00	0
						(2	N/A	
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al c	of A	to	E):	N/A	
То	tal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	ota	al of	A to	E): N/A	
	hese figures should be the same as the relevan apital").)	t figures under II above (("M	'ov	em	ents	in Issued SI	nare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Liu Jianxiong
T'U.
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.