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LifeTech Scientific Corporation

先健科技公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1302)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 2 February 2015 (the “**Announcement**”) on the delay in despatch of circular relating to the non-exempt continuing connected transactions contemplated under the New Transaction Agreements. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company expected to despatch to Shareholders a circular in respect of the New Transaction Agreements on or before 16 March 2015.

However, given additional time is required to prepare and finalise certain information to be included in the circular, the Company expects that the despatch of the circular will be further postponed to a date falling on or before 30 April 2015.

By order of the Board
LifeTech Scientific Corporation
XIE Yuehui
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 16 March 2015

As at the date of this announcement, the Board comprises Mr. XIE Yuehui being executive Director of the Company; Mr. WU Jianhui, Mr. MARTHA Geoffrey Straub, Dr. LIDDICOAT John Randall, Mr. JIANG Feng and Mr. LIU Jianxiong being non-executive Directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHOU Luming and Mr. ZHOU Gengshen being independent non-executive Directors of the Company.