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LifeTech Scientific Corporation

先健科技公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1302)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of LifeTech Scientific Corporation (the “**Company**”) dated 28 December 2018 in relation to the purchase of Shares for the purpose of the Share Award Scheme (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

Caitong International Capital Co., Limited (“**Caitong International Capital**”) has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the Transaction.

Caitong International Capital is a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The letter of advice from the Independent Financial Adviser in respect of the Transaction will be included in the circular of the Company to be despatched to the Shareholders on or before 29 March 2019.

By order of the Board
LifeTech Scientific Corporation
XIE Yuehui
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 25 January 2019

As at the date of this announcement, the Board comprises Mr. XIE Yuehui, Mr. ZHANG Deyuan and Mr. LIU Jianxiong being executive Directors; Mr. JIANG Feng being non-executive Director; and Mr. LIANG Hsien Tse Joseph, Mr. WANG Wansong and Mr. ZHOU Luming being independent non-executive Directors.